IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

-- PATENT --

Inventor(s):

Coby Royer et al.

Docket No.:

60655.4900

Serial No.:

10/707,614

Group Art Unit:

2876

Filing Date:

December 24, 2003

Examiner:

TBA

Title:

SYSTEM AND METHOD FOR

Confirmation

1613

SELECTING FINANCIAL SERVICES

No.:

DECLARATION FOR PATENT APPLICATION

As a below named inventor, I hereby declare that:

My residence, post office address and citizenship are as stated below next to my name.

I believe I am an original, first and sole inventor (if only one name is listed below) or an original, first and joint (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled

SYSTEM AND METHOD FOR SELECTING FINANCIAL SERVICES

SISILIMA	MD METHODIC		
the specification of Application Serial No.	which is attache	d hereto or was filed on [December 24, 2003 as (if applicable).
I hereby state that I specification, includir	have reviewed and and the claims, as	nd understand the contents amended by any amendme	of the above-identified ent referred to above.
I acknowledge the du information known to Federal Regulations,	o me to be mater	the United States Patent aurial to patentability as defin	nd Trademark Office all ed in Title 37, Code of
119(a)-(d) or Section certificate, or Section least one country of below, by checking to	on 365(b) of an n 365(a) of any l her than the Uni he box, any forei	fits under Title 35, United y foreign application(s) for PCT International application ted States, listed below, a gn application for patent or a filing date before that of the states are selected.	or patent or inventor's on which designated at nd have also identified inventor's certificate or
Prior Foreign			Priority Not Claimed
Application(s) N/A	·	,	[]
Number	Country	Filing Date	

I hereby claim the benefit application(s) listed below:	under 35 U.S.C. §11	9(e) of any United States provisional
N/A Application Number	Filing Date	
§365(c) of any PCT International and, insofar as the subject disclosed in the prior United paragraph of 35 U.S.C. §17 Patent and Trademark Official as defined in 37 C.F.R. §1	tional application design of matter of each of ed States application 12, I acknowledge the ce all information know .56 which became av	of any United States application(s), or gnating the United States, listed below the claims of this application is not in the manner provided by the first duty to disclose to the United States on to me to be material to patentability railable between the filing date of the onal filing date of this application:
10/318,438	Dec. 13, 2002	Pending
Application Number	Filing Date	Status (Patent, Pending, Abandoned)
all statements made on information these statements were made like so made are punishable. Title 18 of the United States the validity of the application. In the event that the Application Declaration is executed, I is	de with the knowledge le by fine or imprison to Code and that such was or any patent issued cation Number and/or hereby authorize and	of my own knowledge are true and that e believed to be true; and further that that willful false statements and the ment, or both, under Section 1001 of willful false statements may jeopardize thereon. filing date is not available when this request any attorney associated with to insert above the filing date and/or
the application number of sa		
Full name of sole or first join	nt inventor: Coby Ro	ver
Inventor's signature:		Date: 2/10/2004
Residence Address: 7833 S	Stanford Avenue	
		Zip Code: 63130
City/State: St. Lo		zip code <u></u>
Citizenship: USA		
Full name of second joint in	ventor: David Arme	S
Inventor's signature:		•
Residence Address: 4035 V		
City/State: Phoen	ix, Arizona	Zip Code: 85033
Citizenship: USA		

Full name of third joint inventor:	Bill Schwarz	 	
Inventor's signature:	<u> </u>	Date:	
Residence Address:			
City/State:		Zip Code:	
Citizenship:			

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Prior Foreign			Priority Not Claimed
Application(s) N/A			[]
Number	Country	Filing Date	

Number

I hereby claim the application(s) listed	benefit under 35 U.S.C below:	c. §119(e) of any Un	ited States provisional
N/A Application Number	er Filing Date		
§365(c) of any PCT and, insofar as the disclosed in the proparagraph of 35 U. Patent and Tradem as defined in 37 C	nenefit under 35 U.S.C. International application subject matter of each ior United States application S.C. §112, I acknowledge ark Office all information F.R. §1.56 which becan the national or PCT into	n designating the Unit the of the claims of cation in the manner ge the duty to disclos I known to me to be r me available betweer	ed States, listed below this application is not provided by the first e to the United States naterial to patentability the filing date of the
N/A Application Number	er Filing Date	Status (Patent	Pending, Abandoned)
all statements made these statements we like so made are p Title 18 of the Unite	e on information and be vere made with the know unishable by fine or impled States Code and that oplication or any patent is	lief are believed to be wledge that willful falsorisonment, or both, such willful false state	e true; and further that se statements and the under Section 1001 of
Declaration is executive Snell & Wilmer,	ne Application Number a tuted, I hereby authorized L.L.P., Customer No. 2 ber of said application w	e and request any att 20322, to insert above	corney associated with
Full name of sole or	first joint inventor: Co	by Royer	
Inventor's signature	•	•	_Date:
Residence Address	: 7833 Stanford Avenue	9	
City/State:	St. Louis, Missouri		Zip Code: <u>63130</u>
Citizenship:	USA		
Full name of second	joint inventor: David	Armes	
Inventor's signature	Della Cla	4	Date: 12/11/03
Residence Address	: 4035 West Banff Lane		
City/State:	Phoenix, Arizona		Zip Code: <u>85033</u>
Citizenshin:	USA		

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Full name of third joint inventor: Bill	<u>Schwarz</u>
Inventor's signature:	Date:
Residence Address:	
City/State:	Zip Code:
Citizenship:	

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Prior Foreign			Priority Not Claimed
Application(s) N/A			[]
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§365(c) of any PCT and, insofar as the disclosed in the proparagraph of 35 U.S Patent and Trademas defined in 37 C.	International appears subject matter ior United States S.C. §112, I acknark Office all infor F.R. §1.56 which	lication design of each of application owledge the mation known became average and the control of the control o	of any United States application(s), or gnating the United States, listed below the claims of this application is not in the manner provided by the first duty to disclose to the United States on to me to be material to patentability vailable between the filing date of the onal filing date of this application:
10/318,438		3, 2002	Pending
Application Number	er Filing [Date	Status (Patent, Pending, Abandoned)
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	L.L.P., Customer	r No. 20322,	, to insert above the filing date and/o
Full name of solé or	first joint inventor	: Coby Ro	oyer
Inventor's signature	•		Date:
Residence Address	7833 Stanford A	venue	<u> </u>
City/State:	St. Louis, Misso	ouri	Zip Code: 63130
Citizenship:	USA		
5.3	1 :-:	David Ama	
Full name of second	•		
Inventor's signature	•		Date:
Residence Address	: 4035 West Banf	f Lane	
City/State:	Phoenix, Arizor	<u>1a</u>	Zip Code: 85033
Citizenship:	USA		

Full name of third joint inventor:		
Inventor's signature: W55ch	luary	Date: //2/2009
Residence Address: 6002 E	ANDERSON DR	
City/State: ScottsDALE		Zip Code: 85259
Citizenship: U-5.		